

Woolworths Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1929/001986/06  
Share code: WHL  
ISIN: ZAE000063863  
Bond company code: WHLI  
("WHL" or "Company" or "WHL Group")

## **AVAILABILITY OF ANNUAL REPORTS, NO CHANGE STATEMENT, NOTICE OF AGM, B-BBEE REPORT AND WOOLWORTHS (PTY) LTD AFS**

In terms of the JSE Limited Listings Requirements and Debt Listings Requirements, shareholders and Senior Unsecured Floating Rate Noteholders are advised as follows:-

### **Notice of availability of Annual Reports**

The 2019 Integrated Annual Report, Good Business Journey Report and Annual Financial Statements for the 53 weeks ended 30 June 2019 are available online on WHL's corporate website at: <https://www.woolworthsholdings.co.za/investors/all-reports-and-results/>.

### **No change statement**

The Annual Financial Statements of the WHL Group for the 53-weeks ended 30 June 2019, made available today, contain no modifications to the Preliminary Audited Group Results released on the Stock Exchange News Service on 29 August 2019 ("audited results").

There have been no changes to the unqualified auditor's report which was referenced in the audited results and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

### **Notice of availability of Broad-Based Black Economic Empowerment compliance report**

The Company's annual compliance report in terms of section 13(G)(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, as amended, is available on the Company's website at: <https://www.woolworthsholdings.co.za/wp-content/uploads/2019/09/Woolworths-Holdings-Limited-BEE-Commission-Compliance-Report.pdf>.

### **Notice of Annual General Meeting**

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders of the Company will be held on Wednesday, 27 November 2019 at 10h00 in the Auditorium of Woolworths House, 93 Longmarket Street, Cape Town, 8001.

The summarised financial statements and notice of AGM are being posted today, 30 September 2019, to those shareholders who have not elected to receive electronic communication. The notice of AGM is also available on the Company's website at <https://www.woolworthsholdings.co.za/governance/agm/>

### **Salient dates**

Record date to determine which shareholders are entitled to receive the notice of annual general meeting. Friday, 20 September 2019

Last day to trade in order to be eligible to attend and vote at the annual general meeting. Tuesday, 19 November 2019

Record date to determine which shareholders are entitled to attend and vote at the annual general meeting. Friday, 22 November 2019

For administrative purposes only, proxy forms may be delivered as follows:

- to the Company's Transfer Secretaries, Computershare Investor Services Proprietary Limited, by hand at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 or via post at P.O. Box 61051, Marshalltown 2107, or via email at proxy@computershare.co.za, by 10:00 on Monday, 25 November 2019; and
- thereafter, to the Company by hand, for the attention of the Group Company Secretary at Woolworths House, 93 Longmarket Street, Cape Town, 8001 or electronically to the Group Company Secretary at Governance@woolworths.co.za.

Any forms of proxy not submitted by this time may nevertheless be submitted to the Transfer Secretaries before the meeting or handed to the Chairman of the AGM prior to the shareholder exercising any rights at the meeting.

### **Notice of availability of Woolworths Proprietary Limited Annual Financial Statements**

Woolworths Proprietary Limited ("Guarantor") is the guarantor of the Company's Domestic Medium Term Note Programme. Senior Unsecured Floating Rate Noteholders are advised that the Annual Financial Statements for the year ended 30 June 2019 ("2019 financial statements") of the Guarantor will be made available at WHL's registered office on or about 2 October 2019 and upon request from the Group Company Secretary at Governance@woolworths.co.za. Senior Unsecured Floating Rate Noteholders are also advised that the audit report on the 2019 financial statements of the Guarantor is unqualified, with no modifications applicable.

Cape Town  
30 September 2019

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)