

TRUWORTHS INTERNATIONAL LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1944/017491/06)
JSE code: TRU; NSX code: TRW
ISIN: ZAE000028296
("Truworths" or "the Group" or "the company")

No Change Statement and Notice of Annual General Meeting

Publication of 2019 Integrated Annual Report and Distribution of 2019 Preliminary Report and Notice of Annual General Meeting

Further to the audited preliminary report published on the JSE's Stock Exchange News Service ("SENS") on 15 August 2019 in respect of the Group's audited results for the 52 week period ended 30 June 2019, Truworths advises that its 2019 integrated annual report, which incorporates a summary of the Group's audited annual financial statements for the period, is scheduled to be published by today Monday, 30 September 2019, on the Group's website: www.truworthsinternational.com.

The Group's printed 2019 audited preliminary report, which incorporates a summary of the Group's annual financial statements for the period, together with the notice of the company's annual general meeting and form of proxy, were posted on Thursday, 26 September 2019 to certificated and dematerialised shareholders that are registered as shareholders, as well as to dematerialised shareholders that are not registered as shareholders but have elected to receive such reports. The said preliminary report and notice of annual general meeting have also been published on the Group's website: www.truworthsinternational.com, as have the Group's full 2019 audited annual financial statements.

Non-Publication of Abridged Report

As the 2019 audited annual financial statements contain no changes relative to the information that was contained in the 2019 audited preliminary report published on SENS, the Group is not required to publish an abridged report as contemplated in paragraph 3.21 of the Listings Requirements of the JSE.

Shareholders are advised that the information contained in the 2019 audited preliminary report was extracted from the Group's 2019 audited annual financial statements, which themselves had been audited by Ernst & Young Inc., the Group's independent auditors, by the date of issue of the said preliminary report. Since that date the unqualified audit reports of Ernst and Young Inc. have been available for inspection at Truworths' registered office.

Notice of Annual General Meeting

Shareholders are advised that the annual general meeting of Truworths' shareholders is scheduled to be held in the auditorium at its registered office, being First Floor, No.1 Mostert Street, Cape Town, South Africa on Thursday, 7 November 2019 at 09h30, to transact the business set out in the notice of the

meeting, which notice is contained in the Group's 2019 audited preliminary report and published on the Group's website: www.truworthsinternational.com

Shareholders are encouraged to participate in the voting on all resolutions, and are advised to make the necessary arrangements to attend or be represented at the annual general meeting and, where required, to furnish voting instructions to their CSDP or broker in good time. The record date for the purposes of participating and voting at the annual general meeting is 17:00 on Friday, 1 November 2019. Accordingly the last day to trade will be Tuesday 29 October 2019.

Shareholders are reminded that in order for forms of proxy (which are contained in the Group's 2019 audited preliminary report and published on the Group's website: www.truworthsinternational.com) to be valid for the purposes of the meeting, these are requested to be lodged at the offices of Truworths' transfer secretaries, Computershare Investor Services Proprietary Limited, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196, South Africa (or mailed to be received by them at P O Box, 61051, Marshalltown, 2107, South Africa) by no later than 48 hours before the appointed time of the meeting. Forms of proxy may thereafter however be submitted, to the chairman of the meeting, up to the scheduled time for holding the meeting.

By order of the board

Chris Durham
Company Secretary

Cape Town
30 September 2019

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