

Imperial Logistics Limited
Incorporated in the Republic of South Africa
Registration number: 1946/021048/06
Share code: IPL ISIN: ZAE000067211
(‘Imperial’ or “Company” or “Group”)

POSTING OF 2019 INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE
OF ANNUAL GENERAL MEETING (“AGM”)

Posting of Integrated Annual Report and No Change Statement

Shareholders are advised that the Group’s 2019 Integrated Annual Report, containing the Audited Summarised Consolidated Annual Financial Statements for the year ended 30 June 2019, has been distributed to shareholders on 27 September 2019. There were no changes to the audited summarised preliminary results released on SENS on 27 August 2019.

The full Audited Annual Financial Statements, Integrated Annual Report and Notice of AGM will be available today on the Group website at <https://www.imperiallogistics.com/inv-reports.php> from 9am CAT.

The Annual Financial Statements were audited by Deloitte & Touche, who expressed an unqualified audit opinion thereon. The audit report is also available for inspection at the Company’s registered offices.

Notice of AGM

Shareholders are further advised that the AGM of Imperial will be held on Wednesday, 30 October 2019 at 09:00 CAT at the Imperial Place, 79 Boeing Road East Bedfordview, Johannesburg, Gauteng.

The record date for purposes of determining shareholders entitled to participate in and vote at the AGM is Friday, 25 October 2019, accordingly, the last date to trade will be Tuesday, 22 October 2019. The notice of the AGM is contained in the aforementioned Integrated Annual Report distributed to shareholders on 27 September 2019.

B-BBEE Annual Compliance Report

In compliance with paragraph 16.21(g) of the JSE Listings Requirements, Shareholders are advised that Imperial’s annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment (“B-BBEE”) Act has been submitted to the B-BBEE Commission and is available on the Company’s website.

Company Secretary
RA Venter
Bedfordview

27 September 2019

Sponsor to Imperial Holdings
Merrill Lynch South Africa (Pty) Limited