

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1929/001225/06)
JSE company code interest rate issuer: FRII
JSE company code debt issuer: FRD
JSE company code ETF issuer: FRLE
(FRB or the bank)

AVAILABILITY OF THE AUDITED FINANCIAL RESULTS

FRB is a wholly-owned subsidiary of FirstRand Limited (FSR or the group). The group released its audited financial results on 5 September 2019.

Bondholders are advised that FRB's audited summary financial results and accompanying unqualified audit report (the audited results) for the year ended 30 June 2019 are now available on the group's website <https://www.firstrand.co.za/investors/financial-results/>.

The audited annual financial statements and the accompanying audit opinion are also available for inspection at FRB's registered office.

The bank adopted IFRS 9 and IFRS 15 during the current year. As a result, the statement of financial position as at 1 July 2018 was restated for IFRS 9. IFRS 15 had no impact on the bank. Reported information in the prior financial year to 30 June 2018 was unaffected by the application of IFRS 9 as permitted by this standard.

The bank expects to release its annual report on or about 4 October 2019.

5 September 2019

Debt Sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)