

Invicta Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/002182/06)  
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773  
Preference Share code: IVTP Preference Share ISIN: ZAE000173399  
("Invicta" or "the Company")

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**Secondary Listing on A2X**

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Invicta is pleased to advise shareholders that its ordinary and preference shares will be listed and traded on A2X with effect from Tuesday, 13 August 2019 (the "A2X listing date").

Invicta will retain its primary listing on the Johannesburg Stock Exchange ("JSE") and its issued share capital will be unaffected by the secondary listing on A2X. Invicta's ordinary and preference shares will be available to be traded on both the JSE and A2X from the A2X listing date.

A2X is a licensed stock exchange authorised to provide a secondary listing venue for companies and is regulated by the Financial Sector Conduct Authority in South Africa in terms of the Financial Markets Act, 19 of 2012.

Cape Town  
6 August 2019

Company Secretary: Lize Dubery

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd