

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06

(Incorporated in the Republic of South Africa)

JSE share code: DNB

ISIN: ZAE000197398

("Deneb" or the "Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT, POSTING OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2019, was dispatched to shareholders today, 31 July 2019, and contains no modifications to the reviewed results which were announced on SENS on 23 May 2019. The integrated report is also available at <http://deneb.co.za/2019iar/>.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 09:00 am Thursday, 12 September 2019, at the offices of Hosken Consolidated Investments Limited, Suite 801, 76 Regent Road, Sea Point to transact the business as set out in the notice of AGM which forms part of the integrated report.

The date on which shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 6 September 2019, with the last day to trade being Tuesday, 3 September 2019.

Cape Town
31 July 2019

Sponsor
PSG Capital



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