

Invicta Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/002182/06)  
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773  
Preference Share code: IVTP Preference Share ISIN: ZAE000173399  
("Invicta" or "the Company")

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**Amended Notice of Annual General Meeting ("AGM") and Form of Proxy**

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Shareholders are referred to the Summary of Audited Consolidated Results and Notice of AGM, published on 24 July 2019 and are advised that the Notice of AGM and Form of Proxy have been amended and re-issued. The reason for the amendments is to align the wording and figures of special resolution 1 between the Notice of AGM and the Proxy Form.

The amended Notice of AGM and Form of Proxy are available on our website [www.invictaholdings.co.za/annual-reports/](http://www.invictaholdings.co.za/annual-reports/) and will be posted to those shareholders who have not elected to receive electronic communication on Friday, 26 July 2019. Printed copies can also be requested from [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

Shareholders are advised that the salient dates in respect of the annual general meeting remain unchanged and the annual general meeting will be held at Invicta's registered office on the 3<sup>rd</sup> Floor, Pepkor House, 36 Stellenberg Road, Parow Industria, Cape Town on Thursday, 26 September 2019 at 09:30.

Cape Town  
25 July 2019

Sponsor  
Deloitte & Touche Sponsor Services (Pty) Ltd