

Invicta Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/002182/06)  
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773  
Preference Share code: IVTP Preference Share ISIN ZAE000173399  
("Invicta" or "the Company")

**AVAILABILITY OF INTEGRATED ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE COMPLIANCE REPORT**

**1. NOTICE OF AVAILABILITY OF INTEGRATED ANNUAL REPORT AND SOCIAL AND GOVERNANCE REPORT**

Further to the SENS announcement released on 17 July 2019, shareholders are advised that Invicta's 2019 Integrated Annual Report and Social and Governance Report will be available on the Company's website [www.invictaholdings.co.za](http://www.invictaholdings.co.za) from today, 24 July 2019. Printed copies of the documents are available on request from [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

**2. NOTICE OF ANNUAL GENERAL MEETING**

The annual general meeting ("AGM") of shareholders will be held at 3<sup>rd</sup> Floor, Pepkor House, 36 Stellenberg Road, Parow Industria, Cape Town, on Thursday, 26 September 2019 at 09:30.

The record date used to determine which shareholders are entitled to participate and vote at the AGM is Friday, 20 September 2019, with the last date to trade being Tuesday, 17 September 2019.

The summarised financial statements and notice of AGM will be posted today, 24 July 2019, to those shareholders who have not elected to receive electronic communication. The notice of AGM is also available on the Company's website [www.invictaholdings.co.za](http://www.invictaholdings.co.za). Printed copies of the documents are available on request from [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

**3. NOTICE OF AVAILABILITY OF B-BBEE COMPLIANCE REPORT**

Shareholders are advised that the Company's annual compliance report in terms of section 13(G)(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, as amended, is available on the Company's website [www.invictaholdings.co.za](http://www.invictaholdings.co.za).

24 July 2019  
Company Secretary: Lize Dubery

Cape Town  
Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd