

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN ZAE000173399
("Invicta" or "the Company" or "the Group")

NO CHANGE STATEMENT AND AVAILABILITY OF AUDITED ANNUAL CONSOLIDATED FINANCIAL STATEMENTS

Shareholders are advised that Invicta's 2019 Audited Annual Consolidated Financial Statements will be available on the Company's website www.invictaholdings.co.za from 17 July 2019. Copies of the document are also available on request from info@invictaholdings.co.za.

There are no changes to any financial information or the auditors' report from the Provisional Reviewed Summarised Consolidated Results for the year ended 31 March 2019 that were released on SENS on 24 June 2019. The annual financial statements were audited by the Company's auditors, Ernst & Young Inc. and a copy of their unmodified audit report is available for inspection at the Company's registered office.

The summarised financial statements and notice of annual general meeting will be posted on or about 24 July 2019 to those shareholders who have not elected to receive electronic communication. The Integrated Annual Report and B-BBEE Compliance Report will be uploaded to the Company's website at the same time. Shareholders will be advised once these documents are published.

17 July 2019

Cape Town
Company Secretary: Lize Dubery

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd