



## **MURRAY & ROBERTS HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ADR Code: MURZY

ISIN: ZAE000073441

("Murray & Roberts" or the "Company")

## **FURTHER EXTENSION OF THE LONG STOP DATE FOR THE MANDATORY OFFER BY ATON GMBH ("ATON")**

### **1. INTRODUCTION**

Murray & Roberts shareholders are referred to the announcement released by ATON on SENS this morning, 27 June 2019, relating to a further extension of the long stop date for ATON's mandatory offer to all Murray & Roberts shareholders, other than ATON or ATON's affiliates ("**Mandatory Offer**") from Sunday, 30 June 2019 to Monday, 30 September 2019. ("**ATON Announcement**").

Unless otherwise indicated, capitalised words and expressions in this announcement have the meanings ascribed to them in the Mandatory Offer circular ("**Offer Circular**") posted by ATON to Murray & Roberts shareholders eligible to participate in the Mandatory Offer on Monday, 4 June 2018.

### **2. EXTENSION OF LONG STOP DATE**

As it appears more fully in the ATON Announcement, the process of obtaining merger control clearances and/or approvals from the competition authorities in respect of the Mandatory Offer is still ongoing and will extend beyond the Long Stop Date of 30 June 2019. Accordingly, ATON has elected to extend the Long Stop Date for the fulfilment or waiver, if applicable, of the Conditions from Sunday, 30 June 2019 to Monday, 30 September 2019.

Shareholders are reminded that the Mandatory Offer has not yet been declared unconditional in all respects. Shareholders are referred to the salient dates and times for the Mandatory Offer as set out in the ATON Announcement.

Shareholders are again reminded that they have time to evaluate the Mandatory Offer. Shareholders that have not accepted the Mandatory Offer, will have 10 (ten) Business Days following the date on which the Mandatory Offer becomes unconditional in all respects, to do so.

### **3. ASSISTANCE FOR SHAREHOLDERS**

Shareholders seeking assistance or having any questions regarding the Mandatory Offer should contact:

Ed Jardim

Group Investor and Media Executive

E-mail: [eduard.jardim@murrob.com](mailto:eduard.jardim@murrob.com)

#### **4. RESPONSIBILITY STATEMENT**

The Independent Board accepts responsibility for the information contained in this announcement and certifies that, to the best of its knowledge and belief, the information contained in this announcement is true and nothing has been omitted which is likely to affect the importance of the information.

Bedfordview  
27 June 2019

Sponsor  
The Standard Bank of South Africa Limited