

REBOSIS PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2010/003468/06)

JSE share codes: REA ISIN: ZAE000240552

REB ISIN: ZAE000201687

(Approved as a REIT by the JSE)

("Rebosis" or "the company")



POSTING OF CIRCULAR ANNOUNCEMENT

1. POSTING OF CIRCULAR

Further to the announcement released on SENS on Monday, 13 May 2019, Rebosis shareholders are advised that the company will, on Thursday, 27 June 2019, issue a circular to its shareholders (the "**circular**") relating to the proposed transaction involving the disposal by Rebosis, as an indivisible transaction, of the rental enterprise comprising three shopping centres known as Mdantsane City Shopping Centre, Bloed Street Mall and Sunnypark Shopping Centre to Vukile Property Fund Limited (the "**transaction**").

A general meeting of shareholders will be held at 10:00 on Thursday, 25 July 2019, at the company's registered office (2nd Floor, Roland Garros Building, The Campus, Cnr Main & Sloane Street, Bryanston, 2191), for the purpose of considering and, if deemed fit, passing, with or without modification, the resolutions required to be approved by shareholders in order to authorise and implement the transaction (the "**general meeting**").

The circular will be available on the company's website at http://www.rebosis.co.za/wp-admin/uploads/2019/06/Category_1_disposal_circular_Rebosis_and_Vukile_June_2019.pdf from Thursday, 27 June 2019.

2. SALIENT DATES AND TIMES

The salient dates and times relating to the transaction are set out below:

2019

Last day to trade in order to be eligible to participate in and vote at the general meeting	Tuesday, 16 July
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Voting record date	Friday, 19 July
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Last day to lodge forms of proxy for the general meeting with the transfer secretaries, by 10:00 (forms of proxy not lodged with the transfer secretaries in time may be handed to the chairperson of the general meeting immediately before the commencement thereof)	Tuesday, 23 July
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General meeting held at 10:00	Thursday, 25 July
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Results of the general meeting released on SENS	Thursday, 25 July
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Results of the general meeting published in the press	Friday, 26 July
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Notes:

1. All dates and times in this circular are local dates and times in South Africa and are subject to change. Any changes will be released on SENS.
2. **Rebosis shareholders are referred to page 6 of the circular for information on the action required to be taken by them.**
3. Shares may not be dematerialised or rematerialised between Wednesday, 17 July 2019 and Friday, 19 July 2019, both days inclusive.

27 June 2019

Transaction sponsor

