

Old Mutual Limited
Incorporated in the Republic of South Africa
Registration number: 2017/235138/06
ISIN: ZAE000255360
LEI: 213800MON84ZWWPQCN47
JSE Share Code: OMU
MSE Share Code: OMU
NSX Share Code: OMM
ZSE Share Code: OMU
("Old Mutual" or "the Company")

Ref 29/19
10 June 2019

NEW FINANCIAL INSTRUMENT LISTING

Shareholders of the Company are referred to the announcement released on the Stock Exchange News Service this afternoon, 10 June 2019 under the Old Mutual Life Assurance Company (South Africa) Limited ("OMLACSA") code, OMDL advising that the JSE has granted a listing to OMLACSA of its Floating Rate Note of R2,000,000,000 in terms of its R10,000,000,000 Unsecured Subordinated Note Programme ("the Programme"), as guaranteed by Old Mutual Limited.

Sponsors

Johannesburg Stock Exchange	Merrill Lynch South Africa (Pty) Limited
Namibia	PSG Wealth Management (Namibia) (Proprietary) Limited
Zimbabwe	Imara Capital Zimbabwe plc
Malawi	Stockbrokers Malawi Limited

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Notes to Editors

About Old Mutual Limited

Old Mutual is a premium African financial services group that offers a broad spectrum of financial solutions to retail and corporate customers across key markets segments in 14 countries. Old Mutual's primary operations are in South Africa and the rest of Africa, and it has niche business in Asia. With over 170 years of heritage across sub-Saharan Africa, we are a crucial part of the communities we serve and broader society on the continent.

For further information on Old Mutual, and its underlying businesses, please visit the corporate website at www.oldmutual.com.