

Sasfin Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration Number 1987/002097/06)

Ordinary share code: SFN ISIN: ZAE000006565

Preference share code: SFNP ISIN: ZAE000060273

("Sasfin" or "the Company")

DISCLOSURE OF INTEREST IN SECURITIES

In accordance with section 122 (3) (b) of the Companies Act, Act 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company has received formal notification in the prescribed form that Steyn Capital Management (Pty) Limited (Registration Number: 2008/01814307) ("Steyn Capital"), on behalf of various clients, has disposed of a beneficial interest in the Company's securities, such that the total interest in the securities of the Company held by Steyn Capital have decreased to 3.86% of the total issued preference share capital of the Company.

Johannesburg

5 May 2019

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor

Deloitte & Touche Sponsor Services Proprietary Limited