REBOSIS PROPERTY FUND LIMITED

Incorporated in the Republic of South Africa (Registration number: 2010/003468/06)

JSE share codes:

REA ISIN: ZAE000240552
REB ISIN: ZAE000201687
(Approved as a REIT by the JSE)
("Rebosis" or the "Company")

NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES

In compliance with paragraph 3.83(b) of the JSE Limited Listings Requirements and section 122(3)(b) of the Companies Act 71 of 2008 (the "Companies Act"), shareholders are advised that Rebosis has received the following notifications in accordance with section 122(1) of the Companies Act:

- From Investec Limited ("Investec"), of the acquisition by Investec of Rebosis ordinary shares ("REB Shares"), such that the total beneficial interest held by Investec now amounts to 5.0223% of the total number of REB Shares in issue; and
- From Investec Asset Management (Proprietary) Limited ("Investec Asset Management"), on behalf of its clients, of the acquisition by Investec Asset Management of REB shares, such that the total beneficial interest held by Investec Asset Management, on behalf of its clients, now amounts to 5.0214% of the total number of REB Shares in issue.

As required in terms of section 122(3)(a) of the Companies Act, Rebosis has filed the required notices with the Takeover Regulation Panel.

29 May 2019

Sponsor

Nedbank Corporate and Investment Banking