

PSG Group Limited  
Incorporated in the Republic of South Africa  
Registration number: 1970/008484/06  
JSE Limited ("JSE") share code: PSG  
ISIN code: ZAE000013017  
("the Company")

PSG Financial Services Limited  
Incorporated in the Republic of South Africa  
Registration number: 1919/000478/06  
JSE share code: PGFP  
ISIN code: ZAE000096079

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT"): ANNUAL  
COMPLIANCE REPORT

In accordance with paragraph 16.21(g) and appendix 1 to section 11 of the JSE Listings Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the Act has been published and is available on the Company's website at <http://www.psggroup.co.za/BBBEE-Certificate.pdf>.

24 May 2019  
Stellenbosch

Sponsor  
PSG Capital