

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share code: PSGK.N0000

ISIN Code: ZAE000191417

(“PSG Konsult” or “the Company”)



DEALING IN PSG KONSULT SECURITIES BY SHARE INCENTIVE SCHEME

In compliance with paragraph 14.9(d) of Schedule 14 and paragraphs 3.63 to 3.74 of the JSE Limited Listings Requirements, the following information, relating to the dealing in PSG Konsult securities by the PSG Konsult Group Share Incentive Trust, is disclosed:

NAME OF SCHEME	PSG Konsult Group Share Incentive Trust
COMPANY TO WHICH THE SCHEME RELATES	PSG Konsult Limited
TYPE OF SECURITIES	Shares
CLASS OF SECURITIES	Ordinary
DATE OF TRANSACTION	23 May 2019
CENTS PER SHARE	1 000
NUMBER OF SECURITIES TRANSACTED	914 807
TOTAL RAND VALUE OF SECURITIES	R9 148 070.00
NATURE OF TRANSACTION	Purchase of shares by the PSG Konsult Group Share Incentive Trust to enable it to satisfy certain of its obligations in terms of the Share Incentive Scheme (On-market transaction)

Clearance to deal in these shares was obtained in accordance with paragraph 3.66 of the JSE Limited Listings Requirements.

Tyger Valley
24 May 2019

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, SEM Listing Rule 15.24 and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.