

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

("Resilient" or the "Company")



TRP121: NOTIFICATION OF CHANGES IN BENEFICIAL INTERESTS IN SECURITIES

Shareholders are referred to the announcement released on SENS on 13 May 2019 and are advised that in accordance with section 122(3)(b) of the Companies Act, 71 of 2008 ("the Companies Act"), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, Resilient has received notification that:

- The Siyakha Education Trust increased and subsequently decreased its beneficial interest in Resilient shares to 0%; and
- The Siyakha 1 Education Trust has increased its beneficial interest in Resilient shares to 12.28%.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notices with the Takeover Regulation Panel.

13 May 2019

Sponsor

JAVACAPITAL