

Wilderness Holdings Limited (Registration number 2004/2986) (Registered as an external company in South Africa Registration number 2009/022894/10) ISIN: BW0000000868 Share code: WIL ("Wilderness" or "the Company" or "the Group")

TRADING STATEMENT FOR YEAR ENDED 28 FEBRUARY 2019

In terms of the Listing Requirements of the Botswana Stock Exchange, the Board of Directors of Wilderness hereby announces that the Group's profit before tax for the year ended 28 February 2019 is likely to be between 35% - 45% (P45 million – P52 million) higher than the P115 million achieved in the corresponding period in the prior year.

Shareholders are accordingly advised to exercise caution when dealing in the Company's securities until the results for the period ended 28 February 2019 are announced, which is expected to be at the end of May 2019.

The Company's primary listing is on the BSE and its secondary listing is on the Johannesburg Stock Exchange.

By Order of the Board

GABORONE 7 May 2019



Sponsor