

PEMBURY LIFESTYLE GROUP LIMITED

(Incorporated in the Republic of South Africa) (Registration number 2013/205899/06) ("PL Group" or "the Company")

TRADING STATEMENT

In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported will differ by at least 20% from the financial results for the previous corresponding period or a profit forecast previously provided to the market in relation to such period. The Company included a profit forecast in its prospectus, which was issued on 9 March 2017 ahead of its listing on the JSE on 31 March 2017 wherein earnings and headline earnings of 3.67 cents per share was forecast.

Shareholders are advised as follows:

- the headline loss per share is expected to be between (4.5) and (4.6) cents for the financial year ended 31 December 2018, which represents an improvement of between 40.2% and 38.9% compared to the prior year's headline loss per share of (7.53) cents and a decline of more than 100% compared to the forecast headline earnings per share of 3.67 cents.
- the loss per share is expected to be between (9.5) and (10.2) cents per share for the financial year ended 31 December 2018, which represents a decline of between 20.3% and 29.1% compared to the prior year's loss per share of (7.9) cents and more than 100% compared to the forecast earnings per share of 3.67 cents; and

The financial information on which this trading statement is based has not been reviewed by the company's auditors.

BY ORDER OF THE BOARD Johannesburg 30 April 2019

> **Designated Advisor** Arbor Capital Sponsors

> > TO THE REAL PROPERTY.