



Nedbank Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
JSE alpha code: NEDI
NSX share code: NBK
ISIN: ZAE000004875
("Nedbank Group" or "the group")

Nedbank Limited
(Incorporated in the Republic of South Africa)
Registration number: 1951/000009/06
JSE share code: NBKP
JSE alpha code: BINBK
ISIN: ZAE000043667

NEDBANK GROUP AND NEDBANK LIMITED – ISSUE OF AUDITED AFS, NO CHANGE STATEMENT, CONFIRMATION OF ANNUAL GENERAL MEETINGS AND PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT

ISSUE OF AUDITED ANNUAL FINANCIAL STATEMENTS

Further to the published Nedbank Group and Nedbank Limited audited financial results for the year ended 31 December 2018, shareholders are advised that the summary audited consolidated financial statements and the notices of the annual general meetings for Nedbank Group and Nedbank Limited have been sent to shareholders. The Nedbank Group 2018 Integrated Report and the Nedbank Limited 2018 Annual Report are available online on the group's website (www.nedbankgroup.co.za).

NO CHANGE STATEMENT

The Nedbank Group and Nedbank Limited annual financial statements contain no changes to the audited financial results which were published on 5 March 2019. The annual financial statements were audited by Nedbank Group and Nedbank Limited's auditors, KPMG Inc and Deloitte & Touche. Their unqualified reports, which have not changed since the publication of the audited financial results, are available for inspection at the group's registered office.

CONFIRMATION OF ANNUAL GENERAL MEETINGS

Shareholders are advised that Nedbank Group's annual general meeting will be held on Friday, 10 May 2019, in The Boardman Auditorium, Nedbank 135 Rivonia Campus, 135 Rivonia Road, Sandown, Sandton at 08:30 and that Nedbank Limited's annual general meeting will be held on Tuesday, 7 May 2019, in the Executive Boardroom, Block A, Ground Floor, Nedbank 135 Rivonia Campus, 135 Rivonia Road, Sandown, Sandton at 12:00. The notices of the annual general meetings for the respective companies are contained alongside the aforementioned summary consolidated financial statements.

The annual general meetings of Nedbank Group and Nedbank Limited are to be participated in and voted at by ordinary shareholders recorded in the respective companies' securities registers on the record date of Friday, 3 May 2019 and Friday, 26 April 2019 respectively.

PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT AT 31 DECEMBER 2018

Nedbank Group and Nedbank Limited have released their Pillar 3 Basel III Public Disclosure Report, required by regulation 43 of the regulations relating to banks, issued in terms of the Banks Act, 94 of 1990. This report is available on the group's website: www.nedbankgroup.co.za in the Investor Relations section.

Sandton
29 March 2019

Sponsors to Nedbank Group in South Africa:
Merrill Lynch South Africa (Pty) Limited
Nedbank Corporate and Investment Banking

Sponsor to Nedbank Group in Namibia:
Old Mutual Investment Services (Namibia) (Pty) Ltd

Sponsors to Nedbank Limited:
Investec Bank Limited
Nedbank Corporate and Investment Banking