

REX TRUEFORM GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

("Rex Trueform")



FURTHER TRADING STATEMENT

Shareholders are referred to the trading statement released on SENS on 8 February 2019 wherein Rex Trueform advised shareholders that:

- Rex Trueform's earnings per share ("**EPS**") for the six months ended 31 December 2018 are expected to be between 118.0 and 125.8 cents per share, being an improvement of between 205% and 225% from earnings of 38.7 cents per share reported by Rex Trueform for the six months ended 31 December 2017; and
- Rex Trueform's headline earnings per share ("**HEPS**") for the six months ended 31 December 2018 are expected to be between 117.2 and 125.0 cents per share, being an improvement of between 202% and 222% from headline earnings of 38.8 cents per share reported by Rex Trueform for the six months ended 31 December 2017.

Rex Trueform now advises that EPS for the six months ended 31 December 2018 will be 179.2 cents per share or 363% higher than the EPS for the six months ended 31 December 2017. HEPS for the six months ended 31 December 2018 will be 97.4 cents per share or 151% higher than the HEPS for the six months ended 31 December 2017.

The information on which this trading statement has been based has not been reviewed or reported on by Rex Trueform's auditors. The financial results for the six months ended 31 December 2018 are expected to be published on or about 22 March 2019.

20 March 2019

Sponsor

JAVACAPITAL