

NEDBANK LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1951/000009/06

JSE code: NBELN4                      ISIN: ZAE000216834

JSE code: NBELN5                      ISIN: ZAE000216826

**Extension of maturity date for NBELN4 and NBELN5**

Holders of specialist securities ("Holders") are advised that Nedbank Limited will be requesting the requisite consent from the Holders to extend the maturity date of NBELN4 and NBELN5 to Monday, 31 March 2031. The Holders are requested to vote in writing on the amended terms and conditions by no later than the close of business on Thursday, 7 March 2019. The extension to the maturity date is in the process of being approved by the JSE and a further announcement will be released in this regard.

6 March 2019

Debt Sponsor

Nedbank Corporate and Investment Banking