

Sasfin Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1987/002097/06)
Ordinary share code: SFN
Preference share code: SFNP
("Company")

ISIN: ZAE000006565
ISIN: ZAE000060273

TRADING STATEMENT

In terms of paragraph 3.4(b)(i) of the JSE Limited Listings Requirements, shareholders of the Company are advised of the following expectations with regards to the half year ended 31 December 2018:

- headline earnings per share of between 239.09 cents and 254.85 cents, corresponding to an increase of between 51.7% and 61.7% in comparison to 157.56 cents reported for the half year ended 31 December 2017 ("Previous Corresponding Period"); and
- earnings per share of between 221.22 cents and 235.63 cents, corresponding to an increase of between 53.5% and 63.5% in comparison to 144.08 cents reported for the Previous Corresponding Period.

The information in this trading statement has not been reviewed or reported on by the external auditors of the Company.

The results for the half year ended 31 December 2018 are expected to be published on or about 19 March 2019.

Johannesburg
6 March 2019

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor

Deloitte & Touche Sponsor Services (Pty) Ltd