

OCEANA GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1939/001730/06)
JSE share code: OCE
NSX share code: OCG
ISIN: ZAE000025284
("Oceana")

DEALINGS IN SECURITIES BY THE OCEANA GROUP LIMITED 2013 SHARE PLAN

In compliance with paragraphs 3.63 to 3.74 and 3.92 of the Listings Requirements of the JSE Limited ("JSE"), the following information is disclosed:

Name of share incentive scheme: The Oceana Group Limited 2013 Share Plan ("LTI")
Name of company: Oceana
Class of securities: Ordinary shares

Nature of transaction 1: On-market purchase of ordinary shares on behalf of the LTI in order to settle its obligations to participants under the rules of the LTI
Date of transaction: 18 February 2019
Number of securities: 15 995
Price per security: R 74.89
Total value of transaction: R 1 197 865.55
Nature and extent of interest: Direct beneficial
Clearance to deal obtained: Yes

Nature of transaction 2: On-market sale of ordinary shares on behalf of the LTI in order to settle its obligations to participants under the rules of the LTI
Date of transaction: 18 February 2019
Number of securities: 10 824
Price per security: R 74.93
Total value of transaction: R 811 042.32
Nature and extent of interest: Direct beneficial
Clearance to deal obtained: Yes

20 February 2019
Cape Town

Sponsor - South Africa: The Standard Bank of South Africa Limited

Sponsor - Namibia: Old Mutual Investment Services (Namibia) Proprietary Limited