

FirstRand Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1966/010753/06  
B preference share code: FSRP ISIN: ZAE000060141  
Income tax number: 9150201714  
(FirstRand)

**DIVIDEND DECLARATION OF 381.68152 CENTS PER "B" VARIABLE RATE NON-CUMULATIVE, NON-REDEEMABLE PREFERENCE SHARE**

B preference shareholders are advised that the salient dates for the twenty-ninth dividend declaration on the "B" variable rate non-cumulative, non-redeemable preference shares in FirstRand (B preference shares) for the period from 28 August 2018 to 25 February 2019, both days inclusive, in the gross amount of 381.68152 cents per B preference share, will be as follows:

Last day to trade cum the B preference shares dividend	Tuesday, 19 February 2019
Shares commence trading ex the B preference share dividend from the commencement of business on	Wednesday, 20 February 2019
Record date	Friday, 22 February 2019
Payment date of the B preference share dividend	Monday, 25 February 2019

B preference share certificates may not be dematerialised or rematerialised between Wednesday, 20 February 2019 and Friday, 22 February 2019, both days inclusive.

In the event that there is a change to the prime rate between the B preference share dividend declaration date and the B preference share dividend payment date, the prevailing prime rate at the dividend declaration date will be applied from the dividend declaration date to the dividend payment date.

Dividend tax amounting to 76.33630 cents per B preference share, totalling R34 351 335.00 will be deducted from this preference dividend for all B preference shareholders who are subject to dividend withholding tax of 20%. The net dividend will therefore be 305.34522 cents per B preference share.

The B preference dividend is declared out of income reserves.

The issued share capital at the declaration date is 5 609 488 001 ordinary shares of one cent each and 45 000 000 B preference shares of one cent each.

Sandton  
1 February 2019

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)