

Oceana Group Limited  
Incorporated in the Republic of South Africa  
(Registration number 1939/001730/06  
JSE Share Code: OCE  
NSX Share Code: OCG  
ISIN Number: ZAE000025284  
("Oceana" or "the Company" or "the Group")

## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

### 1. No Change Statement

Oceana shareholders ("Shareholders") are advised that Oceana published its audited annual financial statements for the financial year ended 30 September 2018 ("AFS") today, 14 December 2018, on its website at (<http://oceana.co.za/investors/financial-results>). A Shareholder who wishes to receive a printed copy of the AFS should contact the company's transfer secretaries.

Oceana is not required to publish an abridged report at this stage because the audited preliminary results published on Thursday, 15 November 2018 remain unchanged.

The annual financial statements were audited by Deloitte & Touche and their audit report is available for inspection at Oceana's registered office.

### 2. Oceana 2018 Integrated Report

Shareholders are advised that an electronic version of the Oceana 2018 Integrated Report is available for Shareholders to access on the Group's website (<http://oceana.co.za/investors/integrated-reports>).

### 3. Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of Shareholders will be held at the 7th Floor, Oceana House, 25 Jan Smuts Street, Foreshore, Cape Town on Thursday, 14 February 2019 at 14:00 ("AGM"), to transact the business as stated in the notice of AGM.

An electronic version of the said notice is available for Shareholder's to access on the Group's website (<http://oceana.co.za/investors/integrated-reports>).

### 4. Availability of B-BBEE Compliance Certificate

Shareholders are advised that the annual compliance certificate in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Group's website ([www.oceana.co.za](http://www.oceana.co.za)).

Cape Town  
14 December 2018

JSE Sponsor: The Standard Bank of South Africa Limited

NSX Sponsor: Old Mutual Investment Services (Namibia) Proprietary Limited