

REX TRUEFORM GROUP LIMITED

(Formerly Rex Trueform Clothing Company Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

("the company")



DECLARATION OF CASH DIVIDEND IN RESPECT OF THE 6% CUMULATIVE PREFERENCE SHARES

Notice is hereby given that a cash dividend on the 6% cumulative preference shares ("**preference shares**") for the six months ending 31 December 2018 at the rate of 6% per annum (6.00 cents per preference share) has been declared and will be paid on Monday, 14 January 2019 to all holders of preference shares ("**preference shareholders**") recorded in the register of Rex Trueform at close of business on Friday, 11 January 2019.

The salient dates of the preference share dividend are as follows:

Last date to trade <i>cum</i> dividend:	Tuesday, 8 January 2019
Preference shares trade <i>ex</i> dividend:	Wednesday, 9 January 2019
Record date:	Friday, 11 January 2019
Payment date:	Monday, 14 January 2019

Preference share certificates may not be dematerialised or rematerialised between Wednesday, 9 January 2019 and Friday, 11 January 2019, both dates inclusive.

Preference shareholders are advised of the following additional information:

1. the dividend has been declared out of income reserves;
2. the local dividend tax rate is 20%;
3. the gross local dividend amount is 6.00 cents per preference share for preference shareholders;
4. the net local dividend amount for preference shareholders:
 - 4.1. exempt from payment of dividends tax is 6.00 cents per preference share; and
 - 4.2. liable to pay dividends tax is 4.80 cents per preference share;
5. the issued preference share capital of Rex Trueform is 140 000 6% cumulative preference shares of R2.00 each;
6. the issued ordinary share capital of Rex Trueform is 2 905 805 ordinary shares of no par value and 17 735 506 "N" ordinary shares of no par value; and
7. Rex Trueform's tax reference number is 9325/143/71/8.

14 December 2018

Sponsor

JAVACAPITAL