

OCEANA GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1939/001730/06)
JSE share code: OCE
NSX share code: OCG
ISIN: ZAE000025284
("Oceana")

DEALINGS IN SECURITIES BY THE OCEANA GROUP LIMITED 2013 SHARE PLAN

In compliance with paragraphs 3.63 to 3.74 and 3.92 of the Listings Requirements of the JSE Limited ("JSE"), the following information is disclosed:

Name of share incentive scheme: The Oceana Group Limited 2013 Share Plan ("LTI")
Name of company: Oceana
Class of securities: Ordinary shares

Nature of transaction 1: On-market purchase of ordinary shares on behalf of the LTI in order to settle its obligations to participants under the rules of the LTI
Date of transaction: 20 November 2018
Number of securities: 58 498
Price per security: R 85.1386
Total value of transaction: R 4 980 437.82
Nature and extent of interest: Direct beneficial
Clearance to deal obtained: Yes

Nature of transaction 2: On-market sale of ordinary shares on behalf of the LTI in order to settle its obligations to participants under the rules of the LTI
Date of transaction: 20 November 2018
Number of securities: 38 073
Price per security: R 84.9064
Total value of transaction: R 3 232 641.37
Nature and extent of interest: Direct beneficial
Clearance to deal obtained: Yes

21 November 2018
Cape Town

Sponsor - South Africa: The Standard Bank of South Africa Limited

Sponsor - Namibia: Old Mutual Investment Services (Namibia) Proprietary Limited