

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

("Resilient" or "the Company")

**FURTHER INFORMATION ON THE RESULTS OF VOTING AT THE ANNUAL GENERAL MEETING**

At the Company's recent annual general meeting, two resolutions were proposed pursuant to the provisions of the JSE Listings Requirements, being ordinary resolution number 6 (general authority to issue shares for cash) and special resolution number 2 (general authority to repurchase shares). The Siyakha Education Trust and The Siyakha 2 Education Trust hold a total of 52 182 504 Resilient shares between them. If these are regarded as treasury shares of the Company in terms of the JSE Listings Requirements, then Resilient would not take the votes on these shares (the "Siyakha votes") into account for purposes of these two resolutions. For clarity, further breakdown in respect of the voting results on these two resolutions is provided below:

Ordinary resolution number 6: General authority to issue shares for cash

Previously published voting results:

Shares voted*	For	Against	Abstentions^
345 643 135, being 81.94%	318 843 945, being 92.25%	26 799 190, being 7.75%	88 478, being 0.02%

Voting results excluding the Siyakha votes:

Shares voted*	For	Against	Abstentions^
293 460 631, being 79.39%	266 661 441, being 90.87%	26 799 190, being 9.13%	88 478, being 0.02%

Special resolution number 2: Approval of the repurchase of shares

Previously published voting results:

Shares voted*	For	Against	Abstentions^
345 630 479, being 81.94%	334 303 377, being 96.72%	11 327 102, being 3.28%	101 134, being 0.02%

Voting results excluding the Siyakha votes:

Shares voted*	For	Against	Abstentions^
293 447 975, being 79.39%	282 120 873, being 96.14%	11 327 102, being 3.86%	101 134, being 0.03%

* shares excluding abstentions

^ in relation to total voting shares in issue

14 November 2018

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