

Phumelela Gaming & Leisure Limited  
(Registration number 1997/016610/06)  
(Incorporated in the Republic of South Africa)  
Share Code: PHM ISIN: ZAE000039269  
("Phumelela" or the "Company")

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

### **Posting of Integrated Report and AGM Notice**

Shareholders are advised that the Integrated Annual Report for the year ended 31 July 2018 has been distributed to shareholders who opted to receive a copy and may be accessed on the Company's website [www.irphumelela.com](http://www.irphumelela.com). The Integrated Annual Report contains no modifications to the condensed consolidated audited results for the year ended 31 July 2018 published on SENS on 05 October 2018.

### **Notice of AGM**

Notice is hereby given that the annual general meeting of shareholders of Phumelela Gaming and Leisure Limited will be held at 09:00 on Tuesday, 11 December 2018 in the Centenary Room, Turffontein Racecourse, 14 Turf Club Street, Turffontein, Johannesburg to transact the business as stated in the annual general meeting notice.

The record date on which shareholders must be recorded as such in the register maintained by the transfer secretaries of the Company for the purposes of determining which shareholders are entitled to participate in and vote at the AGM is Friday, 30 November 2018. Accordingly, the last date to trade in order to be registered in the Company's register of shareholders is Tuesday, 27 November 2018.

Shareholders are requested to submit their voting instructions / completed forms of proxy to the Company's Transfer Secretaries (Computershare Investor Services) no later than 10:00 on Thursday, 6 December 2018, for administrative purposes. A copy of the AGM Notice may be accessed on the Company's website [www.irphumelela.com](http://www.irphumelela.com).

## **BROAD-BASED BLACK ECONOMIC EMPOWERMENT CERTIFICATE**

In accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Listing Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act has been published and is available on the Company's website [www.irphumelela.com](http://www.irphumelela.com).

08 November 2018

**Sponsor and Investment Bank**  
Investec Bank Limited