

SASFIN HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/002097/06)

Share Code: SFN ISIN Number: ZAE000006565

Preference Share Code: SFNP ISIN Number: ZAE000060273

("Sasfin" or "the Company")

ANNOUNCEMENT REGARDING THE ACQUISITION OF SECURITIES BY AN ASSOCIATE OF THE DIRECTORS

In compliance with paragraphs 3.63 to 3.74 of the JSE Limited Listings Requirements ("**Listings Requirements**"), the Company hereby discloses the following acquisition of securities by an associate of the directors:

Names of directors:	Mr MEE Sassoon (Chief Executive Officer of Sasfin) and Mr RDEB Sassoon (Chief Executive Officer of Sasfin Bank Limited)
Name of associate and relationship with directors:	Unitas Enterprises Limited (" Unitas "), a wholly owned company of The Erwin Discretionary Settlement Trust of which each of Mr RDEB Sassoon and Mr MEE Sassoon are discretionary beneficiaries
Dates of transactions:	29 October 2018 (1) 30 October 2018 (2)
Nature of transactions:	An on-market purchase of Sasfin ordinary shares by Unitas
Class of securities:	Ordinary shares
Number of ordinary shares:	111 (1) 22 213 (2)
Price per ordinary share:	R30.00 (1) R30.00 (2)
Value of the ordinary shares acquired:	R3 300.00 (1) R666 390.00 (2)
Nature of interest of the respective directors:	An indirect discretionary interest
Clearance obtained:	Not applicable as the acquisition was effected by an associate of the directors

Johannesburg
2 November 2018

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor to Sasfin

Deloitte & Touché Sponsor Services Proprietary Limited