

SASFIN HOLDINGS LIMITED  
(Incorporated in The Republic of South Africa)  
(Registration Number 1987/002097/06)  
("Sasfin" or "the Company")  
Ordinary share code: SFN ISIN: ZAE000006565  
Preference share code: SFNP ISIN: ZAE000060273

## **No Change Statement, Notice of Annual General Meeting and Availability of BEE Compliance Report**

### **No change statement**

Sasfin Shareholders ("**Shareholders**") are advised that Sasfin's 2018 Integrated Report containing the summarised annual financial statements of the Group for the year ended 30 June 2018 has been posted today, 31 October 2018 and contains no modifications to the audited financial results which were published on SENS on Monday, 17 September 2018. A complete set of the audited annual financial statements together with the 2018 Integrated Report are available on the Company's website, [www.sasfin.com](http://www.sasfin.com), while hard copies can be obtained on request from the Assistant Company Secretary at [Pieter.Bester@sasfin.com](mailto:Pieter.Bester@sasfin.com).

### **Notice of annual general meeting**

Notice is hereby given that the annual general meeting of Shareholders will be held at 14:00 on Thursday, 29 November 2018 at 29 Scott Street, Waverley, Johannesburg to transact the business as stated in the notice of annual general meeting which was posted to Shareholders today. A complete Shareholder Administrative Information Booklet containing the notice of the annual general meeting and the proposed ordinary and special resolutions to be proposed at the annual general meeting is available on the Company's website, [www.sasfin.com](http://www.sasfin.com), while hard copies can be obtained on request from the Assistant Company Secretary at [Pieter.Bester@sasfin.com](mailto:Pieter.Bester@sasfin.com).

### **Record dates and last day to trade**

The 2018 Integrated Report and the Shareholder Administrative Information Booklet were posted to Shareholders who were recorded as such in the Company's securities register on Friday, 26 October 2018. The date on which Shareholders must be recorded as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 23 November 2018. The last day to trade in order to be entitled to vote at the annual general meeting is Tuesday, 20 November 2018. Proxy forms should be lodged with the transfer secretary, Computershare Investor Services Proprietary Limited at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 (PO Box 61051, Marshalltown, 2107) or [proxy@computershare.co.za](mailto:proxy@computershare.co.za) preferably by no later than 14:00 on Tuesday, 27 November 2018. Forms of proxy not lodged with transfer secretary by 14:00 on Tuesday, 27 November 2018, may be handed to the chair of the annual general meeting before the proxy exercises the voting rights of the Shareholder at the annual general meeting.

### **Availability of BEE Compliance Report**

In accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, shareholders are advised that the Company's annual BEE compliance report, is available on the Company's website at [www.sasfin.com](http://www.sasfin.com).

31 October 2018

Sponsor: Sasfin Capital (a member of the Sasfin group)

Independent Sponsor: Deloitte & Touche Sponsor Services Proprietary Limited