

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

(“Resilient” or “the Company”)



UPDATE ON ENGAGEMENT WITH STAKEHOLDERS AND RELEASE OF FAKIE REPORT ON WEBSITE

Resilient’s SENS announcement dated 11 September 2018 referred to a board committee (comprising six independent non-executive directors) formed to deal with a request from ten institutional investors for an independent investigation. To date, five of these ten institutional investors have replied to a request for further information. The board committee is considering these responses and has commenced a process of engaging with these investors as well as a broader spectrum of shareholders and stakeholders.

In the period since the announcement on 11 September 2018 of the establishment by the Company of an independent whistle-blower hotline, no information or allegations have been received by the chair of the board of Resilient to whom the hotline reports.

The board committee is committed to dealing appropriately with all matters of substance raised by stakeholders and to continue to engage and communicate transparently. With the consent of Mr Fakie, the Company has made the report prepared by Mr Fakie for the board of Resilient available on the Company’s website at https://cmsignition.co.za/download/files_1208/Independentreviewreport-SFakie.pdf.

Shareholders will be kept updated by further announcements.

18 October 2018

Sponsor

