

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

(“Resilient” or “the Company”)



POSTING OF INTEGRATED REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders and bondholders (“**security holders**”) are referred to the SENS announcement released on 28 September 2018 and are advised that the notice of annual general meeting and the integrated report, which includes the Company’s full remuneration report and the audited annual financial statements for the year ended 30 June 2018 (on which the auditors expressed an unmodified audited opinion), was dispatched to security holders today, Tuesday, 9 October 2018. The integrated report is available on the Company’s website, https://cmsignition.co.za/download/files_1208/Integratedreport30June3.pdf.

The integrated report contains a notice of annual general meeting for Resilient, which will be held at the Company’s registered office, 4th Floor, Rivonia Village, Rivonia Boulevard, Rivonia on Wednesday, 7 November 2018 at 14h00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 30 October 2018 and the record date for voting purposes is Friday, 2 November 2018.

Security holders are advised that the Company’s B-BBEE annual compliance report for the year ended 30 June 2018 (“**the report**”), in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, is currently being verified and a further announcement in respect of the publication of the report will be released in due course.

9 October 2018

Sponsor

