

Investec Bank Limited  
Incorporated in the Republic of South Africa  
Registration number 1969/004763/06  
JSE Share Code: IBLUSD  
ISIN: ZAE000232377

## **Investec Bank Limited**

### **Interest payment announcement**

#### **Class IBLUSD senior unsecured inward listed notes**

##### **Declaration of interest payment number 2**

Notice is hereby given that interest payment number 2 has been declared in respect of the IBLUSD senior unsecured inward listed notes (the "Notes") by Investec Bank Limited (the "Issuer") for the interest period starting on 01 November 2017 and ending on and including 31 October 2018, amounting to a gross interest of 1.74954 USD per Note, converted to 26.00604 ZAR (using a ZAR/USD exchange rate of 14.8645 cents per Note, payable to the Note holders thereof as recorded in the books of the Issuer at the close of business on Friday, 26 October 2018.

##### **The relevant dates relating to the payment of interest number 2 are as follows:**

Last day to trade in order to participate in this interest payment	Tuesday, 23 October 2018
Ex date	Wednesday, 24 October 2018
Record date	Friday, 26 October 2018
Payment date	Thursday, 01 November 2018

##### **Additional information to take note of:**

- The Investec Bank Limited company tax reference number: 9675/053/71/5
- The issued class IBLUSD nominal amount of Notes of Investec Bank Limited is 350 000 floating rate Notes
- The next interest payment period will commence on 1 November 2018 and will end on 31 October 2019

By order of the board

09 October 2018

Johannesburg

Sponsor:  
Investec Bank Limited