

## REX TRUEFORM GROUP LIMITED

(Formerly Rex Trueform Clothing Company Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

("Rex Trueform")



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### **PUBLICATION OF THE AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2018 AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT**

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Shareholders are referred to the condensed consolidated preliminary financial results for the year ended 30 June 2018 ("**preliminary financial results**") which were published on SENS on 7 September 2018 and are advised that the audited annual financial statements for the year ended 30 June 2018 ("**AFS**") have been published and are available on Rex Trueform's website: <http://www.rextrueform.co.za/info.html>. The AFS contain no changes from the preliminary financial results published on SENS save that same deal with an event occurring subsequent to the reporting date. As a result, the auditor's report, which is unmodified, contains an emphasis of matter relating to a subscription agreement, as announced by Rex Trueform on 28 September 2018, that was entered into post year end and which was previously omitted from the unissued AFS that were signed on 26 September 2018 and which have now been replaced by the issued AFS. The full auditor's report, together with the accompanying AFS, is available for inspection at the registered office of Rex Trueform.

Shareholders are further advised that the annual integrated report, incorporating summarised consolidated financial statements for the financial year ended 30 June 2018 and the notice of annual general meeting, is anticipated to be posted on or about 31 October 2018 and a further announcement will be released on the publication of the annual integrated report.

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, Rex Trueform's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 (as amended) has been published and is available on the website: <http://www.rextrueform.co.za/info.html>.

5 October 2018

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Sponsor

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