

FirstRand Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1966/010753/06)  
JSE ordinary share code: FSR ISIN: ZAE000066304  
JSE B preference share code: FSRP ISIN: ZAE000060141  
NSX ordinary share code: FST  
(FirstRand)

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

### **NO CHANGE STATEMENT**

Shareholders are advised that the annual integrated report incorporating the report of the directors, the audited summary financial statements for the year ended 30 June 2018, the audit committee report and notice of the annual general meeting will be published on the FirstRand website, <https://www.firstrand.co.za/InvestorCentre/Pages/annual-reports.aspx> today, 4 October 2018. The annual integrated report for the year ended 30 June 2018, together with the notice of annual general meeting will be distributed to shareholders on or about Tuesday, 23 October 2018. The documents contain no modifications to the audited results, which were published on the Stock Exchange News Service (SENS) of the JSE Limited on 6 September 2018. We further confirm, that there have been no changes to the auditor's report which was referenced in the audited results announcement and made available to shareholders at FirstRand's registered office on the same date as the release of the audited results.

### **NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the twenty second annual general meeting (AGM) of FirstRand ordinary shareholders will be held at the Auditorium, FNB Conference and Learning Centre, 114 Grayston Drive, Sandton on Thursday, 29 November 2018, at 09:00 to transact the business as stated in the annual general meeting notice, which will be distributed together with the summarised financial statements for the year ended 30 June 2018.

### **SALIENT DATES**

<b>2018</b>	
Record date to be eligible to receive the notice of AGM	Friday, 19 October
Posting date	Tuesday, 23 October
Last day to trade to be eligible to attend and vote at the AGM	Tuesday, 20 November
Record date to be eligible to attend and vote at the AGM	Friday, 23 November
Proxies due (for administrative purposes) by 09:00 *	Tuesday, 27 November
AGM at 09:00**	Thursday, 29 November

*Notes:*

\* Alternatively, to be handed to the chairman of the AGM prior to its commencement.

\*\* Results of AGM to be released on SENS on Friday, 30 November 2018.

Sandton  
4 October 2018

Sponsor  
RAND MERCHANT BANK (a division of FirstRand Bank Limited)