

Imperial Holdings Limited

Incorporated in the Republic of South Africa

(Registration number: 1946/021048/06)

ISIN: ZAE000067211

Share code: IPL

("Imperial")

DEALINGS IN SECURITIES BY DIRECTOR OF IMPERIAL

In compliance with the Listings Requirements of the JSE Limited the following information is provided:

Director:	OS Arbee
Date of transaction:	28 September 2018
Class of security:	Ordinary shares
Nature of transactions:	On market sale
Number of shares	8 410
Sale price:	R175.00
Total value of transaction:	R1 471 750

Sale of shares in settlement of tax obligations arising from the vesting of DBP. Prior written approval in terms of paragraph 3.66 of the Listings Requirements was obtained and nature of interest is direct beneficial.

Company Secretary  
RA Venter

2 October 2018  
BEDFORDVIEW

Sponsor:  
Merrill Lynch South Africa (Pty) Limited