

Imperial Holdings Limited
Incorporated in the Republic of South Africa
Registration number: 1946/021048/06
Share code: IPLP ISIN: ZAE000088076
Share code: IPL ISIN: ZAE000067211
('Imperial' or "Company" or "Group")

POSTING OF 2018 INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING ("AGM")

Posting of Integrated Annual Report and No Change Statement

Shareholders are advised that the Group's 2018 Integrated Annual Report, containing the Audited Summarised Consolidated Annual Financial Statements for the year ended 30 June 2018, has been distributed to shareholders on 27 September 2018. There were no changes to the audited summarised preliminary results released on SENS on 21 August 2018.

The full Audited Annual Financial Statements, Integrated Annual Report and Notice of AGM are available on the Group website at <http://imperial-reports.co.za/reports/iar-2018/index.php> The Annual Financial Statements were audited by Deloitte & Touche, who expressed an unqualified audit opinion thereon. The audit report is also available for inspection at the Company's registered offices.

Notice of AGM

Shareholders are further advised that the AGM of Imperial will be held on Tuesday, 30 October 2018 at 09:00 CAT at the Training Centre, Hyundai Head Office, Cnr Lucas and Norman Road, Bedfordview, Johannesburg, Gauteng.

The record date for purposes of determining shareholders entitled to participate in and vote at the AGM is Friday, 19 October 2018, accordingly, the last date to trade will be Tuesday, 16 October 2018. The notice of the AGM is contained in the aforementioned Integrated Report distributed to shareholders on 27 September 2018.

Company Secretary
RA Venter
Bedfordview

27 September 2018

Sponsor to Imperial Holdings
Merrill Lynch South Africa (Pty) Limited