

Sasfin Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1987/002097/06)
Ordinary share code: SFN
Preference share code: SFNP
("Company")

ISIN: ZAE000006565
ISIN: ZAE000060273

TRADING STATEMENT

In terms of paragraph 3.4(b)(i) of the JSE Limited Listings Requirements, shareholders are advised of the following expectations with regards to the financial results for the year ended 30 June 2018:

- headline earnings per share of between 356.74 cents and 387.33 cents, representing a decrease of between 41.69% and 36.69%, compared to 611.76 cents for the year ended 30 June 2017; and
- earnings per share of between 336.42 cents and 364.24 cents, representing a decrease of between 39.53% and 34.53% compared to 556.38 cents for the year ended 30 June 2017.

The information in this trading statement has not been reviewed or reported on by the Company's external auditors.

The financial results for the year ended 30 June 2018 are expected to be published on or about 17 September 2018.

Johannesburg
03 September 2018

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor

Deloitte & Touche Sponsor Services (Pty) Limited