



MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ADR Code: MURZY

ISIN: ZAE000073441

("Murray & Roberts" or the "Company" or "Group")

UPDATED TRADING STATEMENT FOR THE FINANCIAL YEAR ENDED 30 JUNE 2018

Shareholders are referred to the initial trading statement published on the Stock Exchange News Service ("SENS") of the JSE Limited on 15 August 2018, wherein the Company stated that earnings for the financial year ended 30 June 2018 were expected to show an improvement of at least 20% in diluted and basic earnings per share ("EPS") and headline earnings per share ("HEPS") respectively, when compared to the previous corresponding period to 30 June 2017.

Accordingly, shareholders are advised that:

Results from continuing operations:

DILUTED	HEPS continuing (cents)		EPS continuing (cents)	
Actual – full year to 30 June 2017	72		74	
Expected range - full year to 30 June 2018	Cents	%	Cents	%
- low	110	53%	131	77%
- high	114	58%	137	85%

BASIC	HEPS continuing (cents)		EPS continuing (cents)	
Actual - full year to 30 June 2017	74		76	
Expected range - full year to 30 June 2018	Cents	%	Cents	%
- low	112	51%	134	76%
- high	116	57%	140	84%

Results from continuing and discontinued operations:

DILUTED	HEPS continuing & discontinued (cents)		EPS continuing & discontinued (cents)	
Actual - full year to 30 June 2017	26		12	
Expected range - full year to 30 June 2018	Cents	%	Cents	%
- low	44	69%	63	>100%
- high	48	85%	69	>100%

BASIC	HEPS continuing & discontinued (cents)		EPS continuing & discontinued (cents)	
Actual - full year to 30 June 2017	27		12	
Expected range - half year to 30 June 2018	Cents	%	Cents	%
- low	45	67%	64	>100%
- high	49	81%	70	>100%

Shareholders are advised that, in accordance with Regulations 111 (9) and (10) of the Companies Regulations, 2011, read with Section 3.4 (b) (viii) (1) of the JSE Listings Requirements, the financial information in this trading statement has been reviewed and reported on by Deloitte, the Group's external auditors. Their review was performed in accordance with ISRE 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A copy of the unmodified report is available for inspection by shareholders at the registered address of Murray & Roberts until the release of the annual financial results.

DATE OF ANNUAL FINANCIAL RESULTS & PRESENTATIONS

Murray & Roberts intends to publish its annual financial results for the year ended 30 June 2018 on SENS on Wednesday, 29 August 2018 before 17:00 (CAT) and will be hosting an investor presentation in Johannesburg on Thursday, 30 August 2018. In addition to the physical presentation, the Company will provide the following stakeholder services on Thursday, 30 August 2018 at 12:00 (CAT):

1. Live Call Access

To pre-register for the call, please email ed.jardim@murrob.com for the registration link.

2. Live Webcast

A live webcast will also be available on www.murrob.com, on the 'Full Year Results' link on the home page on Thursday, 30 August 2018 from 11:50 (CAT).

RESPONSIBILITY STATEMENT

The board of directors of the Company accepts responsibility for the information contained in this announcement and certifies that, to the best of their knowledge and belief, the information contained in this announcement is true and nothing has been omitted which is likely to affect the importance of the information.

Bedfordview
23 August 2018
Sponsor: Deutsche Securities (SA) Proprietary Limited