

DENEB INVESTMENTS LIMITED

Registration number: 2013/091290/06

(Incorporated in the Republic of South Africa)

JSE share code: DNB ISIN: ZAE000197398

("Deneb" or "the Company")

**NO CHANGE STATEMENT**

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2018, was dispatched to shareholders today, 31 July 2018, and contains no modifications to the reviewed results which were announced on SENS on 23 May 2018. The integrated report is also available at <http://deneb.co.za/2018iar/>.

NOTICE OF ANNUAL GENERAL MEETING OF DENEB

Notice is hereby given that the annual general meeting of Deneb will be held on Monday, 22 October 2018 at 09:00 at the offices of Hosken Consolidated Investments Limited, Suite 801, 76 Regent Road, Sea Point, 8005 to transact the business as set out in the notice of the annual general meeting on pages 122 to 129 of the annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 12 October 2018, with the last day to trade being Tuesday, 9 October 2018.

Cape Town
31 July 2018

Sponsor
PSG Capital

