

THE FOSCHINI GROUP LTD  
Reg. No.: 1937/009504/06  
Code : TFG - TFGP  
ISIN : ZAE000148466 - ZAE000148516  
("TFG" or "Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF  
B-BBEE COMPLIANCE REPORT

Shareholders of TFG are advised that the Integrated Annual Report containing the audited results for the year ended 31 March 2018 has been distributed to shareholders and published on the Company's website ([http://www.tfglimited.co.za/investor-relations/financial\\_results/](http://www.tfglimited.co.za/investor-relations/financial_results/)), today, 13 July 2018. In addition, shareholders are advised that the Integrated Annual Report contains abridged financial information and that the detailed annual financial statements are available in electronic copy on the TFG website ([http://www.tfglimited.co.za/investor-relations/financial\\_results/](http://www.tfglimited.co.za/investor-relations/financial_results/)). Hardcopies are also available upon request.

The financial information included in the Integrated Annual Report contains no material modifications to the reviewed preliminary condensed consolidated results that were published on SENS on 24 May 2018. The annual financial statements were audited by Deloitte & Touche, and their unqualified audit report is available for inspection at the Company's registered office.

NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that a circular is being distributed together with the Integrated Annual Report. The circular includes the notice of the 81<sup>st</sup> annual general meeting of shareholders which will be held at 12h15 on 3 September 2018 at Stanley Lewis Centre, 340 Voortrekker Road, Parow East, Cape Town to transact business as stated in the notice of the annual general meeting.

AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ("B-BBEE")  
COMPLIANCE REPORT AND CERTIFICATE

Shareholders are advised that the annual compliance report and certificate in terms of Section 13G(2) of the B-BBEE Amendment Act No. 46 of 2013, is available on the Company's website (<http://www.tfglimited.co.za/Sustainability/bbbee/>).

Cape Town

13 July 2018

Sponsor:

UBS South Africa Proprietary Limited