

REX TRUEFORM GROUP LIMITED

(Formerly Rex Trueform Clothing Company Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

(“**Rex Trueform**” or “**the company**”)



NOTIFICATION IN TERMS OF SECTION 45(5) OF THE COMPANIES ACT 71 OF 2008

Notice is hereby given that, in terms of the provisions of section 45(5) of the Companies Act 71 of 2008 (“**the Companies Act**”), and pursuant to the special resolution passed at the annual general meeting of Rex Trueform held on 17 November 2017 authorising the board of directors of the company (“**the board**”) to provide direct or indirect financial assistance to, inter alia, subsidiaries of the company, the board has adopted a resolution on 29 June 2018 in terms of section 45(2) of the Companies Act authorising the company to provide financial assistance to its wholly-owned subsidiary, Queenspark Proprietary Limited (“**Queenspark**”), by way of the company agreeing to make a loan facility available to Queenspark.

The board resolutions in this regard were adopted in compliance with the provisions of section 45 of the Companies Act.

10 July 2018

Sponsor

JAVACAPITAL