DENEB INVESTMENTS LIMITED Registration number: 2013/091290/06 (Incorporated in the Republic of South Africa) JSE share code: DNB ISIN: ZAE000197398 ("Deneb" or the "Company")



Broad-Based Black Economic Empowerment Amendment Act ("The Act"): Annual Compliance Report

In accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's annual compliance report, for the financial year ended 31 March 2018, has been submitted to the Broad-Based Black Economic Empowerment Commission in terms of section 13G(2) of the Act and is available on the Company's website (www.deneb.co.za).

29 June 2018 Cape Town

Sponsor PSG Capital

