

## PSG GROUP LIMITED

Incorporated in the Republic of South Africa  
Registration number: 1970/008484/06  
JSE Limited ("JSE") share code: PSG  
ISIN code: ZAE000013017



PSG GROUP LIMITED

## PSG FINANCIAL SERVICES LIMITED

Incorporated in the Republic of South Africa  
Registration number: 1919/000478/06  
JSE share code: PGFP  
ISIN code: ZAE000096079



("PSG Financial Services" or "the Company") PSG FINANCIAL SERVICES LIMITED

---

## RESULTS OF THE GENERAL MEETING OF CUMULATIVE, NON-REDEEMABLE, NON-PARTICIPATING PREFERENCE SHAREHOLDERS ("GENERAL MEETING") AND ANNUAL GENERAL MEETING OF PSG FINANCIAL SERVICES

---

### 1. RESULTS OF THE GENERAL MEETING

Shareholders are hereby advised that at the General Meeting of the Company held at 09:00 today, 21 June 2018 at first floor Ou Kollege building, 35 Kerk Street, Stellenbosch, all of the resolutions were passed by the requisite majority of the cumulative, non-redeemable, non-participating preference shareholders of the Company. The detailed voting results of the General Meeting are set out below:

| Resolutions   | Votes for resolution as a percentage of total number of shares voted | Votes against resolution as a percentage of total number of shares voted | Number of shares voted | Number of shares voted as a percentage of shares in issue | Number of shares abstained as a percentage of shares in issue |
|---|--|--|------------------------|---|---|
| Ordinary resolution number 1:<br>Unissued preference shares placed under the control of the directors | 94.91%   | 5.09%  | 6 557 319              | 37.65%  | 0.08%   |
| Ordinary resolution number 2:<br>General authority to issue preference shares for cash                | 94.91%   | 5.09%  | 6 557 319              | 37.65%  | 0.08%   |

### 2. RESULTS OF THE ANNUAL GENERAL MEETING

Shareholders are hereby advised that all of the ordinary and special resolutions tabled at the annual general meeting of PSG Financial Services held today, 21 June 2018 were approved unanimously.

Stellenbosch  
21 June 2018

Sponsor  
PSG Capital



PSG CAPITAL