



**REX TRUEFORM GROUP LIMITED**

(Formerly Rex Trueform Clothing Company Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

(“**Rex Trueform**”)

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**DECLARATION OF CASH DIVIDEND IN RESPECT OF THE 6% CUMULATIVE PREFERENCE SHARES**

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Notice is hereby given that a cash dividend (“**preference share dividend**”) on the 6% cumulative preference shares (“**preference shares**”) for the six months ending 30 June 2018 at the rate of 6% per annum (6.00 cents per preference share) has been declared and will be paid on Monday, 9 July 2018 to all holders of preference shares (“**preference shareholders**”) recorded in the register of Rex Trueform at close of business on Friday, 6 July 2018.

The salient dates of the preference share dividend are as follows:

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Last date to trade <i>cum</i> preference share dividend:	Tuesday, 3 July 2018
Preference shares trade <i>ex</i> preference share dividend:	Wednesday, 4 July 2018
Record date:	Friday, 6 July 2018
Payment date:	Monday, 9 July 2018

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Preference share certificates may not be dematerialised or rematerialised between Wednesday, 4 July 2018 and Friday, 6 July 2018, both dates inclusive.

Preference shareholders are advised of the following additional information:

1. the preference share dividend has been declared out of income reserves;
2. the local dividend tax rate is 20%;
3. the gross local preference share dividend amount is 6.00 cents per preference share for preference shareholders;
4. the net local preference share dividend amount for preference shareholders:
  - 4.1. exempt from payment of dividends tax is 6.00 cents per preference share; and
  - 4.2. liable to pay dividends tax is 4.80 cents per preference share;
5. the issued preference share capital of Rex Trueform is 140 000 6% cumulative preference shares of R2.00 each;
6. the issued ordinary share capital of Rex Trueform is 2 905 805 ordinary shares of no par value and 17 735 506 “N” ordinary shares of no par value; and
7. Rex Trueform’s tax reference number is 9325/143/71/8.

18 June 2018

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