REX TRUEFORM GROUP LIMITED

(Formerly Rex Trueform Clothing Company Limited) (Incorporated in the Republic of South Africa) (Registration number 1937/009839/06) JSE share code: RTO ISIN: ZAE000250387 JSE share code: RTN ISIN: ZAE000250395 JSE share code: RTOP ISIN: ZAE000250403 ("**Rex Trueform**")



TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the current reporting period will differ by at least 20% from the financial results for the previous corresponding period.

Shareholders are accordingly advised that:

- 1. Rex Trueform's earnings per share are expected to increase by at least 20%, from earnings of 15.3 cents per share reported by Rex Trueform for the year ended 30 June 2017 to earnings of at least 18.4 cents per share for the year ended 30 June 2018; and
- 2. Rex Trueform's headline earnings per share are expected to increase by at least 20%, from headline earnings of 17.4 cents per share reported by Rex Trueform for the year ended 30 June 2017 to headline earnings of at least 20.9 cents per share for the year ended 30 June 2018.

Shareholders are further advised that Rex Trueform does not have reasonable certainty to provide guidance as to either the specific percentage and numbers, or the range and numbers, to describe the difference in the financial results in such periods. Once Rex Trueform obtains reasonable certainty in this regard it will issue a further trading statement.

The information on which this trading statement has been based has not been reviewed or reported on by Rex Trueform's auditors.

13 June 2018

Sponsor