

Woolworths Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1929/001986/06
Share code: WHL
ISIN: ZAE000063863
Bond company code: WHLI
Bond code: WHL01
ISIN: ZAG000147133
(‘WHL’ or the ‘Company’)

NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT

In accordance with the provisions of paragraph 3.83(b) of the JSE Limited Listings Requirements and Section 122(3) of the Companies Act 71 of 2008, as amended (“the Act”), shareholders are advised of the following:

WHL received formal notification on 25 May 2018, that Lazard Asset Management has, in aggregate, acquired an interest in the shares of the Company, such that it now holds 5.02% of the total issued ordinary shares.

As required in terms of Section 122(3)(a) of the Act, the Company will file the required notice with the Takeover Regulation Panel.

Cape Town
28 May 2018

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited).