



South Ocean Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 2007/002381/06)
("South Ocean" or "the Company")
Share code: SOH ISIN: ZAE000092748

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT"): ANNUAL COMPLIANCE REPORT

No Change Statement

Shareholders are advised that the Company's integrated report incorporating the financial statements for the financial year ended 31 December 2017 will be posted to shareholders on or about Monday, 30 April 2018 and is available on the Company's website, www.southoceanholdings.co.za. The audited financial statements contain no changes to the audited consolidated financial results for the period ended 31 December 2017, released on the Stock Exchange News Service of the JSE Limited on 22 March 2018.

The audit opinion did not contain any qualifications or modifications and is available for inspection at the Company's registered office.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of ordinary shareholders will be held at 11:00 on Monday, 6 August 2018, at the Conference Room, 16 Botha Street, Alrode, to transact the business as stated in the notice of annual general meeting forming part of the integrated report.

Record Dates

The Board of Directors of the Company has determined that the record date for the purposes of determining which shareholders of the Company are entitled to receive notice of the annual general meeting is Friday, 20 April 2018.

The last day to trade in order to be eligible to vote at the annual general meeting will be Tuesday, 24 July 2018. The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the meeting is Friday, 27 July 2018.

Broad-Based Black Economic Empowerment Act ("the Act"): Annual Compliance Report

Shareholders are hereby notified that in accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Listings Requirements, the Company's Annual Compliance Report, in terms of section 13G(2) of the Act, has been published and is available on the Company's website, www.southoceanholdings.co.za.

Shareholders are further advised that South Ocean operations are conducted through its subsidiaries or associates, which BEE compliance levels are published on the website.

By order of the Board

Alrode

30 April 2018

Sponsor

Arbor Capital Sponsors Proprietary Limited

